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Title: Energy storage exports in the second quarter

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How did the energy storage industry perform in 2q25?

In 2Q25, shipments reached 136.78 GWh, surpassing 4Q24 and setting a new all-time high. In 1H25, industry concentration remained high, with CR10 reaching 91.2%, roughly the same as in the previous quarters. CATL and Hithium ranked as the top two in global energy storage cell shipments.

Is China entering a new era of energy storage demand?

Mainland China accounts for most of the global energy storage demand, driven in the near term by regional requirements for new utility-scale wind and solar projects to include energy storage capacity. However, the Chinese market is entering an era of change.

How much did energy storage cost in China in 2023?

The global energy storage market nearly tripled in 2023 alone, adding 45 gigawatts (97 gigawatt-hours), yet prices in China fell to record lows of \$115 per kilowatt-hour for two-hour systems--a 43% year-over-year decrease.

What challenges will China's energy-storage industry face in 2025?

China's energy-storage industry is facing challenges in 2025 due to the escalating US-China trade war and tariffs affecting exports to the US, its largest market. Analysts from WaterRock Energy Economics project a 10-20% reduction in capital spending in the sector this year.

Apr 22, 2025&ensp;&#0183;&ensp;In the first quarter of 2025, overseas orders for energy storage exceeded 82 GWh! The ongoing trade war between China and the United ...

Jun 18, 2025&ensp;&#0183;&ensp;The global energy storage market is poised to hit new heights yet again in 2025. Despite policy changes and uncertainty in the world's ...

